

United States Bankruptcy Court
Northern District of Ohio

IN RE:

Case No. 13-62471

Valley Mining Inc

Debtor(s)

Chapter 7

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (or Percentage)	Security Class (or kind of interest)
Cynthia Lee McCartney	6.100000	Common Stockholder
Mary J Brown	46.900000	Common Stockholder
William C Aubiel Sandusky, OH 44870	44.900000	Common Stockholder
William K Aubiel	2	Common Stockholder

**United States Bankruptcy Court
Northern District of Ohio**

IN RE:Case No. **13-62471****Valley Mining Inc**

Debtor(s)

Chapter **7****SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	4	\$ 562,474.90		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 53,908.56	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	16		\$ 18,701,465.15	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		27	\$ 562,474.90	\$ 18,755,373.71	

IN RE Valley Mining IncCase No. 13-62471

Debtor(s)

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				
TOTAL			0.00	

(Report also on Summary of Schedules)

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X	Citizens Bank Checking account		4,394.40
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		First Federal Community-Savings		265.63
3. Security deposits with public utilities, telephone companies, landlords, and others.		CASH CD, bonding deposit		414,975.00
4. Household goods and furnishings, include audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Prepaid Insurance Bonding		10,368.71
10. Annuities. Itemize and name each issue.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X	Trade A/R		32,021.16
16. Accounts receivable.				
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1968 water truck		1,800.00
		1975 Mack F/L Truck		1,000.00
		1977 Ford Mechanics Truck		200.00
		1985 GMC 7000		2,000.00
		1986 Ford Int8000		unknown
		Good Roads snow Plow		950.00
		MDSC 30005VH Pressure washer		500.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		1" x 4" Fusion Machine		250.00
		12-42" Auger Flites		500.00
		1999 terex model TS24A Scraoer		500.00
		22" Auger Flites		2,000.00

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
29. Machinery, fixtures, equipment, and supplies used in business.		27" Dual Auger Flites		1,500.00
		27" Dual Auger Flites		1,000.00
		32" Auger Flites		1,500.00
		4 Chairs and Conference Table		1,000.00
		42" Auger Head and Misc Auger parts		2,000.00
		AMPS for Wireless Connection		800.00
		Auger Flites		14,000.00
		Auger Flites		1,000.00
		Case Hay Buster		500.00
		Central Elec-Fusion		500.00
		Cisco ASA 5505 for T-1		400.00
		Conference Table and 4 Chairs		2,400.00
		Detroit 8V71 Generator		2,000.00
		GPS Backpack Trimble		2,000.00
		GPS Base #2 Trimble		2,000.00
		GPS Dozer Attachment-Trimble		2,000.00
		Hand Tamper		100.00
		Honda Four Wheeler		200.00
		Hrtmn Favco with Roll C		3,000.00
		Kubota Marathan Generator-Set Model v2203		1,500.00
		McElroy Fusion Unit		2,000.00
		Mid String Auger #6		1,000.00
		Power Unit		1,000.00
		Powerheart AED G3 Automatic Defriberlator		600.00
		Pressure Washer		2,500.00
		Salem 300DC Conveyor		500.00
		Salem MB 1800 Auger		5,000.00
		Server		1,200.00
		Trimble CTSC2		1,200.00
		10 SPEC 37" Diam AUGER		1,200.00
		15 30" 12' Auger Flites		1,200.00
		1500 Auger BA		1,200.00
		16-30" Auger Flites		2,000.00
		20-24" Auger Flites		2,000.00
		20-25" Auger Flites		1,500.00
		24" Cutting Head		1,200.00
		24" Cutting Head		250.00
		258 Fairfield Conveyor		2,000.00
		30" Cutting Head		500.00

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Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		30" Cutting Head		500.00
		30-36" Auger Flites		2,500.00
		30-36" Auger Flites		2,500.00
		52" Auger Flites		2,000.00
		52" Salem Head/Core B		1,200.00
		6-42" Auger Flites		1,500.00
		Brydet Gear Box		2,800.00
		H90E Hough Loader BA		2,500.00
		Laser Hypsometer		150.00
		Laser Hypsometer		150.00
		Salem 1500 Auger		2,500.00
		salem Auger		4,500.00
		Salem DCB Conveyor		500.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
TOTAL				562,474.90

0 continuation sheets attached

(Include amounts from any continuation sheets attached.
Report total also on Summary of Schedules.)

Debtor(s)

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under:

☐ Check if debtor claims a homestead exemption that exceeds \$155,675. *

(Check one box)

☐ 11 U.S.C. § 522(b)(2)☐ 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

* Amount subject to adjustment on 4/1/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.							
		Value \$					
ACCOUNT NO.							
		Value \$					
ACCOUNT NO.							
		Value \$					
ACCOUNT NO.							
		Value \$					
Subtotal (Total of this page)						\$	\$
Total (Use only on last page)						\$	\$

0 continuation sheets attached

(Report also on
Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

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Debtor(s)

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Ohio State Treasurer 30 East Broad St 9th Floor Columbus, OH 43215						15,540.39	15,540.39	
ACCOUNT NO. State Of Ohio Bureau Of Worker's Comp Office Of The Ohio Attorney General 2222 Centennial Rd Toledo, OH 43617		BWC policy				38,368.17	38,368.17	
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
Subtotal (Totals of this page)						\$ 53,908.56	\$ 53,908.56	\$
Total (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)						\$ 53,908.56		
Total (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							\$ 53,908.56	\$

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. A & P Trucking H. Hauling & Rigg Inc P O Box 18034 Morgantown, WV 26507		vendor billing				17,000.00
ACCOUNT NO. ADT Security Services 5590 Lauby Rd NW North Canton, OH 44720		utility services				205.78
ACCOUNT NO. AEP PO Box 24401 Canton, OH 44701-4401		utility services				2,470.19
ACCOUNT NO. Agland Co-Op Inc P O Box 369 364 Lisbon St Canfield, OH 44406		Business Creditor				67,480.97
Subtotal (Total of this page)						\$ 87,156.94
Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						\$

15 continuation sheets attached

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Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Krugliak, Wilkins, Griffiths & Dougherty Gregory D. Swope PO Box 36963 Canton, OH 44735		Assignee or other notification for: Agland Co-Op Inc				
ACCOUNT NO. Tuscarawas County Common Pleas Court Case Number 2012CV100959 101 E. High Street New Philadelphia, OH 44663		Assignee or other notification for: Agland Co-Op Inc				
ACCOUNT NO. American Express Travel Related Services PO Box 981540 El Paso, TX 79998-1540						0.00
ACCOUNT NO. Gilbert B Weisman Becket & Lee LLP 16 General Warren Blvd Malvern, PA 19355		Assignee or other notification for: American Express Travel Related Services				
ACCOUNT NO. Antram Fire Equipment 27990 Winona Rd Po 74 N Georgetown, OH 44665						648.00
ACCOUNT NO. AT & T PO Box 6416 Carol Stream, IL 60197-6416		telephone services				3,937.23
ACCOUNT NO. Aultcare 2600 6th St. Canton, OH 44710		Health Care bill				32,625.70

Sheet no. 1 of 15 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **37,210.93**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Valley Mining IncCase No. 13-62471

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Austin Powder Company 25800 Science Park Dr Beachwood, OH 44122		Business Creditor				67,458.68
ACCOUNT NO. Bair, Goodie & Assoc. 153 N. Broadway St. 5 New Philadelphi, OH 44663		Business Creditor				92,013.91
ACCOUNT NO. Belmont County Treasurer 101 W Main Street St Clairsville, OH 43950-1260						10,783.46
ACCOUNT NO. Bill Miller Equipment Sales 10200 Parkersburg Rd NW Eckhart Mines, MD 21528		Remaining balance due on repossessed equipment				151,949.17
ACCOUNT NO. Brickstreet Insurance P O Box 11285 Charleston, WV 25339-1285						3,564.00
ACCOUNT NO. Brouse McDowell P O Box 75579 Cleveland, OH 44101-4755						18,578.50
ACCOUNT NO. C. H. Birney Farms 86938 Mine Rd Jewett, OH 43986						2,400.00

Sheet no. 2 of 15 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **346,747.72**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Valley Mining IncCase No. 13-62471

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Calvin E Pollock 48298 Carpenter St St Clairsville, OH 43950						961.04
ACCOUNT NO. Cantwell Creek Garden Center LLC 601 West Chestnut St Coshocton, OH 43812						2,000.00
ACCOUNT NO. Capstone Holding 70245 Bannock Uniontown Rd Bannock, OH 43972		Business Creditor				52,564.50
ACCOUNT NO. Carolyn Addy 83649 Addy Rd Cardiz, OH 43907						1,235.62
ACCOUNT NO. CAT Financial PO Box 340001 Nashville, TN 37203	X	Equipment repairs				20,189.78
ACCOUNT NO. 5582-5086-4302-1386 Chase P O Box 15153 Wilmington, DE 19886-5153		Revolving credit card charges incurred over the past several years.				11,992.12
ACCOUNT NO. Clearwater Systems P O Box 8440 Akron, OH 44320-8440						175.22

Sheet no. 3 of 15 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **89,118.28**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Valley Mining IncCase No. 13-62471

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CNA Insurance P O Box 382033 Pittsburgh, PA 15250-8033						10,646.71
ACCOUNT NO. Cornelia A Pollock 48365 Shirra Street St Clairsville, OH 43950						961.04
ACCOUNT NO. NPL-0302-540000 Cumberland Surety, Inc. 340 South Broadway, Suite 100 Lexington, KY 40508		Surity Bond				13,922.00
ACCOUNT NO. Dawson Insurance 1340 Depot St Suite 300 Cleveland, OH 44116		Assignee or other notification for: Cumberland Surety, Inc.				
ACCOUNT NO. Damiam Chrisman 42300 Christman Rd Jewett, OH 43986						200.00
ACCOUNT NO. Dawson Insurance 1340 Depot St Suite 300 Cleveland, OH 44116		insurance				12,672.00
ACCOUNT NO. DFG Excavating, Inc 87240 Tipton Rd Jewett, OH 43986						6,395.00

Sheet no. 4 of 15 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **44,796.75**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Valley Mining IncCase No. 13-62471

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
Dover Hydraulics, Inc. 2996 Progress Street Dover, OH 44622						19,010.49
ACCOUNT NO.						
Fenton Bros. Electric Inc. 235 Ray Ave NE New Philadelphia, OH 44663-0996						680.00
ACCOUNT NO.						
First Federal Community Bank 902 Boulevard Dover, OH 44622						2,400.00
ACCOUNT NO.		legal services				
Fitzpatrick Zimm & Rose LPA 140 Fair Aveune NW Ne Philadelphia, OH 44663						5,000.00
ACCOUNT NO.						
FO-FM, LLC 4571 Stephen Circle NW Canton, OH 44718						unknown
ACCOUNT NO.		Contracted Engineer expenses				
Frank Bair						57,679.07
ACCOUNT NO.						
Frontier Communications ATTN Bankruptcy DEPT 19845 US Hwy 31 N Westfield, IN 46074-9685						249.00

Sheet no. 5 of 15 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **85,018.56**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Valley Mining IncCase No. 13-62471

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
Grace A Clements 1509 Ave Adelsas Encinitas, CA 92024						1,235.62
ACCOUNT NO.						
Greatamerica Financial Servises P O Box 660831 Dallas, TX 15266-0831						988.68
ACCOUNT NO.						
Gregory A. Stewart 3185 Elson S E Magnolia, OH 44643						220.00
ACCOUNT NO.						
Hamillton Farms 6671 Twp Highway 120 Adena, OH 43901						330.00
ACCOUNT NO.						
Harrison News-Herald 144 South Main Street Cadiz, OH 43907						142.15
ACCOUNT NO.		Business creditor				
Hilltop Energy 6978 Lindentree Rd NE Mineral City, OH 44656						894,196.02
ACCOUNT NO.						
Howard L Bowers Contracting Co. 324 Two Ridge Rd Wintersville, OH 43952						9,025.00

Sheet no. 6 of 15 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **906,137.47**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Valley Mining IncCase No. 13-62471

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Huntington National Bank International EA2E85 7 7 Easton Oval Columbus, OH 43219						4,043.06
ACCOUNT NO. Industrial Lab Analysis 65 36th Street Wheeling, WV 26003						7,248.50
ACCOUNT NO. J. Pryor Repair Services P O Box 267 415 Greenville Rd White Plains, KY 42464		repair services				2,170.00
ACCOUNT NO. Jeff Goldizen United Coals HC 25 Jane Lew, WV 26378		A/P				80,000.00
ACCOUNT NO. Jessie Mae Pollock 48298 Carpenter St St Clairsville, OH 43950						1,139.52
ACCOUNT NO. JR Equipment & Parts 38722 National Rd Morristown, OH 43759						43,048.69
ACCOUNT NO. various accounts Kimble Recycling & Disposal P O Box 448 Dover, OH 44622						411.65

Sheet no. 7 of 15 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **138,061.42**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Valley Mining IncCase No. 13-62471

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. King's Tire Service 1100 North 25th Street Clarksburg, WV 26301						2,350.00
ACCOUNT NO. Lee Supply Company P O Box 640335 Pittsburgh, PA 15264-0335						15,780.66
ACCOUNT NO. Lenman & Associates 4571 Stephens Circle NW #200 Canton, OH 44718						0.00
ACCOUNT NO. Anthony J. DeGirolamo Courtyard Centre Suite 302 116 Cleveland Ave. Canton, OH 44702		Assignee or other notification for: Lenman & Associates				
ACCOUNT NO. Mary S McCoy 83585 Addy Rd Cadiz, OH 43907						1,235.62
ACCOUNT NO. CYO76 Matheson Tri-Gas CYO76 P O Box 247297 Pittsburgh, PA 15251-4297						10,579.52
ACCOUNT NO. CYO80 Matheson Tri-Gas CYO76 P O Box 247297 Pittsburgh, PA 15251-4297						10,443.98

Sheet no. 8 of 15 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **40,389.78**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Valley Mining IncCase No. 13-62471

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
Mattern Tire 349 Lincoln Ave Cadiz, OH 43907						3,701.50
ACCOUNT NO.						
McCarty's Portable Toilets 2670 Berlin Rd Weston, WV 26452-7748						200.00
ACCOUNT NO.						
Midei Service Center, Inc. 58635 Eileen Street Rayland, OH 43943						5,852.74
ACCOUNT NO.						
Miller & Company 2400 Shepler Church Ave SW Canton, OH 43943						288.75
ACCOUNT NO.						
Mine Belt Service Inc. P O Box 2422 Clarksburg, WV 26301						1,486.28
ACCOUNT NO.						
Mining Capital LTD 4571 Stephen Circle NW Canton, OH 44718						3,114.36
ACCOUNT NO.						
Mon Power P O Box 3615 Akron, OH 44309-3615						123.51

Sheet no. 9 of 15 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **14,767.14**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Valley Mining IncCase No. 13-62471

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Municipal Equipment Services LLC 6975 Hillsdale Court Indianapolis, IN 46250		firefighting equipment				21,067.57
ACCOUNT NO. Nell L Murrell 48340 Carpenter Street St Clairsville, OH 43950						961.04
ACCOUNT NO. Newbridge Services, Inc. 367 W Short Street Lexington, KY 40507						3,137.00
ACCOUNT NO. NGL Insurance Group P O Box 3085 Milwaukee, WI 53201-3085						475.02
ACCOUNT NO. Ohio CAT/OMCO 3993 E. Royalton Rd Broadview Hts, OH 44147		Reposessed equipment remaining balance				14,780,136.00
ACCOUNT NO. Ohio Coal Association 17 High Street Ste 410 Columbus, OH 43215						7,031.00
ACCOUNT NO. Oxford Mining Company 1850 W Everly Brothers Blvd Central City, KY 42330						15,748.09

Sheet no. 10 of 15 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **14,828,555.72**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Valley Mining IncCase No. 13-62471

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Piedmont Gas Company 159 Stonecreek Rd NW New Philadelphia, OH 44663						28.45
ACCOUNT NO. Pinnacle Financial Group 7825 Washington Ave S Ste 310 Minneapolis, MN 55439-2424		remaining balance owed on repossessed equipment				200,858.87
ACCOUNT NO. Pitney Bowes Financial P O Box 371887 Pittsburgh, PA 15250-7887		equipment				541.12
ACCOUNT NO. Pitney Bowes Purchase Power P O Box 371874 Pittsburgh, PA 15250-7874		postage				626.31
ACCOUNT NO. Pollock Family Holdings LLC Jeffrey Pollock Manager 3095 Fairfax Rd Cleveland Hts, OH 44118						3,680.99
ACCOUNT NO. Precision Pneumatics, Inc. 6625 Middle Run Rd NW Dover, OH 44622						799.70
ACCOUNT NO. Randy Moore BP 1425 Commerce Dr New Lexington, OH 43764		Business Creditor				1,346,100.45

Sheet no. 11 of 15 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **\$ 1,552,635.89**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) **\$**

IN RE Valley Mining IncCase No. 13-62471

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Rea & Associates P O Box 1020 New Philadelphia, OH 44663-5120						3,070.09
ACCOUNT NO. Richard D Simpson 700 Manchester Drive Pickerington, OH 43147-2043						1,235.62
ACCOUNT NO. Rob Hoobler 58660 County Rd #9 Newcomerstown, OH 43832						2,230.00
ACCOUNT NO. Rod's Welding And Rebuild LLC 34225 Holland Rd Barnesville, OH 43713						2,115.00
ACCOUNT NO. Rudd Equipment 1 Ave A Buncher Commerce Park Leetsdale, PA 15056						19,000.00
ACCOUNT NO. Sparks Commercial Tire PO Box 177 Findlay, OH 45840		Equipment repqirs				70,370.69
ACCOUNT NO. Staples Contract And Commercial P O Box 414524 Boston, MA 02241-4524						115.81

Sheet no. 12 of 15 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **98,137.21**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Valley Mining IncCase No. 13-62471

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Stockdale Mine Supply P O Box 644552 Pittsburgh, PA 15264-4552						3,051.42
ACCOUNT NO. SunSource Hydraulic Specialists 25132 Network Place Chicago, IL 60673-1251						6,363.19
ACCOUNT NO. James C Bates Bates & Perry Co LPA 750 E Washington St. Ste D-3 Medina, OH 44256		Assignee or other notification for: SunSource				
ACCOUNT NO. The Repository 500 Market Ave S Canton, OH 44702						641.60
ACCOUNT NO. The Standard 1100 SW Sixth Ave Portland, OR 97204						250.00
ACCOUNT NO. The Times Leader 200 South 4th Street Martins Ferry, OH 43935						141.50
ACCOUNT NO. Twin City Auto Parts 111 Dawson Rd Uhrichsville,, OH						35,661.55

Sheet no. 13 of 15 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **46,109.26**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Valley Mining IncCase No. 13-62471

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Virginia Drilling Company LLC 1327 Lovers Gap Rd Vansant, VA 24656		Contracted company debt				127,172.00
ACCOUNT NO. VMI Land Company C/O Anthony DeGirolamo 116 Cleveland Ave. NW Canton, OH 44702						10,000.00
ACCOUNT NO. Westfall Towing 938 E Market Street Cadiz, OH 43907						831.93
ACCOUNT NO. Westfield Insurance Pmt Proc P O Box 9001566 Louisville, KY 40290-1566						2,962.22
ACCOUNT NO. Weston Transfer Inc. P O Box 7308 Charleston, WV 25356						980.43
ACCOUNT NO. William C Aubiel 4637 N 3rd Street Ext SE Dennison, OH 44621		personal loan to company				241,509.62
ACCOUNT NO. William D Pollock 65521 Warnock St. Clairsville Rd St Clairsville, OH 43950						961.04

Sheet no. 14 of 15 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **384,417.24**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Valley Mining IncCase No. 13-62471

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
Wilson Auto Glass 550 National Road Wheeling, WV 26003						2,204.84
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						

Sheet no. 15 of 15 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **2,204.84**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$ **18,701,465.15**

IN RE Valley Mining IncCase No. 13-62471

Debtor(s)

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
William C Aubiel 4637 N 3rd Street Ext SE Dennison, OH 44621	CAT Financial PO Box 340001 Nashville, TN 37203

IN RE Valley Mining IncCase No. 13-62471

Debtor(s)

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES**DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____ Signature: _____ Debtor

Date: _____ Signature: _____ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the **Valley Mining Inc** (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 28 sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date: **November 4, 2013** Signature: **/s/ William Aubile**

William Aubile

(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Ohio**

IN RE:Case No. **13-62471****Valley Mining Inc**Chapter **7**

Debtor(s)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101(2),(31).

1. Income from employment or operation of business

- None ☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
-185,338.74	YTD Gross Income
0.00	10/1/12 to 09/30/2013 gross income
471,469.00	2011 Gross Income

2. Income other than from employment or operation of business

- None ☒ State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors*Complete a. or b., as appropriate, and c.*

- None ☒ *a. Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☐ b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,255.* If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None ☒ c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBER

**Randy Moore Petroleum
Distribution
vs
Valley Mining, Inc.
Case # 12CV 00337**

NATURE OF PROCEEDING

Debt Collection

COURT OR AGENCY
AND LOCATION

**Court of Common Pleas
Perry County, Ohio**

STATUS OR
DISPOSITION

default Judgment

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

DATE OF PAYMENT, NAME OF
PAYOR IF OTHER THAN DEBTOR

AMOUNT OF MONEY OR DESCRIPTION
AND VALUE OF PROPERTY

10. Other transfers

None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None ☒ List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None ☒ If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME
AND ADDRESS

NAME AND ADDRESS
OF GOVERNMENTAL UNIT

DATE
OF NOTICE

ENVIRONMENTAL LAW

Valley Mining Inc. D-2286-1	Ohio EPA PO Box 1049 Columbus, OH 43216-1049	05/09/13	Ohio
Sandy Ridge Area D-2292-1	Ohio EPA PO Box 1049 Columbus, OH 43216-1049	05/09/13	OHIO
Pleasant Hill/ Missing Discharge Monitoring Report Permit 0GM00402*AG	Ohio EPA PO Box 1049 Columbus, OH 43216-1049	05/09/13	OHIO
D-2286-1	Ohio EPA PO Box 1049 Columbus, OH 43216-1049	June 6, 2013	Ohio
Pickens	Ohio EPA PO Box 1049 Columbus, OH 43216-1049	June 6, 2013	Ohio
Finley Myers	Ohio EPA PO Box 1049 Columbus, OH 43216-1049	June 6, 2013	Ohio

None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Kathline Hoffmann
1260 Hill Top Rd NW
New Philadelphia, OH 44663
LeAnn Weese
1067 Darrell Drive NE
New Philadelphia, OH 44663

DATES SERVICES RENDERED
2006 to Aug 2013

Feb 2013 to present

None ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME AND ADDRESS

None

Books and records at company site

None ☐ d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within the **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

FOFM. LLC

6273 Frank Ave NW

North Canton, OH 44720

DATE ISSUED

June 2012

20. Inventories

None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

Mary J Brown
OH

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

common stock, 709 voting shares 46.9%

22. Former partners, officers, directors and shareholders

None ☐ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

VMI Land Company
C/O Anthony DeGirolamo
116 Cleveland Ave. NW
Canton, OH 44702

DATE OF WITHDRAWAL

April 2013

withdrew land from company as security

None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

24. Tax Consolidation Group

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

25. Pension Funds.

None ☒ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: **November 4, 2013** Signature: **/s/ William Aubile**

William Aubile, President

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation pages attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

United States Bankruptcy Court
Northern District of Ohio

IN RE:

Case No. 13-62471

Valley Mining Inc

Debtor(s)

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 250.00/hr

Prior to the filing of this statement I have received \$ 10,000.00

Balance Due \$ _____

2. The source of the compensation paid to me was: ☒ Debtor ☐ Other (specify):
3. The source of compensation to be paid to me is: ☒ Debtor ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e. [Other provisions as needed]
6. By agreement with the debtor(s), the above disclosed fee does not include the following services:
Adversarial proceedings to recover property of assets unless approved by the appointed US Trustee.

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CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

November 4, 2013

Date

/s/ Donald R. Harris

Donald R. Harris 485340 DC
Donald Harris Law Firm
158 Columbus Ave.
Sandusky, OH 44870-2549
(419) 621-9388 Fax: (419) 624-8592
donharris_dhc@sbcglobal.net

United States Bankruptcy Court
Northern District of Ohio

IN RE:

Case No. 13-62471

Valley Mining Inc

Debtor(s)

Chapter 7

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: November 4, 2013

Signature: /s/ William Aubile

William Aubile, President

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

A & P Trucking
H. Hauling & Rigg Inc
P O Box 18034
Morgantown, WV 26507

ADT Security Services
5590 Lauby Rd NW
North Canton, OH 44720

AEP
PO Box 24401
Canton, OH 44701-4401

Agland Co-Op Inc
P O Box 369
364 Lisbon St
Canfield, OH 44406

American Express Travel Related Services
PO Box 981540
El Paso, TX 79998-1540

Anthony J. DeGirolamo
Courtyard Centre Suite 302
116 Cleveland Ave.
Canton, OH 44702

Antram Fire Equipment
27990 Winona Rd
Po 74
N Georgetown, OH 44665

AT & T
PO Box 6416
Carol Stream, IL 60197-6416

Aultcare
2600 6th St.
Canton, OH 44710

Austin Powder Company
25800 Science Park Dr
Beachwood, OH 44122

Bair, Goodie & Assoc.
153 N. Broadway St. 5
New Philadelphia, OH 44663

Belmont County Treasuer
101 W Main Street
St Clairsville, OH 43950-1260

Bill Miller Equipment Sales
10200 Parkersburg Rd NW
Eckhart Mines, MD 21528

Brickstreet Insurance
P O Box 11285
Charleston, WV 25339-1285

Brouse McDowell
P O Box 75579
Cleveland, OH 44101-4755

C. H. Birney Farms
86938 Mine Rd
Jewett, OH 43986

Calvin E Pollock
48298 Carpenter St
St Clairsville, OH 43950

Cantwell Creek Garden Center LLC
601 West Chestnut St
Coshocton, OH 43812

Capstone Holding
70245 Bannock Uniontown Rd
Bannock, OH 43972

Carolyn Addy
83649 Addy Rd
Cardiz, OH 43907

CAT Financial
PO Box 340001
Nashville, TN 37203

Chase
P O Box 15153
Wilmington, DE 19886-5153

Clearwater Systems
P O Box 8440
Akron, OH 44320-8440

CNA Insurance
P O Box 382033
Pittsburgh, PA 15250-8033

Cornelia A Pollock
48365 Shirra Street
St Clairsville, OH 43950

Cumberland Surety, Inc.
340 South Broadway, Suite 100
Lexington, KY 40508

Damiam Chrisman
42300 Christman Rd
Jewett, OH 43986

Dawson Insurance
1340 Depot St Suite 300
Cleveland, OH 44116

DFG Excavating, Inc
87240 Tipton Rd
Jewett, OH 43986

Dover Hydraulics, Inc.
2996 Progress Street
Dover, OH 44622

Fenton Bros. Electric Inc.
235 Ray Ave NE
New Philadelphia, OH 44663-0996

First Federal Community Bank
902 Boulevard
Dover, OH 44622

Fitzpatrick Zimm & Rose LPA
140 Fair Aveune NW
Ne Philadelphia, OH 44663

FO-FM, LLC
4571 Stephen Circle NW
Canton, OH 44718

Frontier Communications
ATTN Bankruptcy DEPT
19845 US Hwy 31 N
Westfield, IN 46074-9685

Gilbert B Weisman
Becket & Lee LLP
16 General Warren Blvd
Malvern, PA 19355

Grace A Clements
1509 Ave Adelsas
Encinitas, CA 92024

Greatamerica Financial Servises
P O Box 660831
Dallas, TX 15266-0831

Gregory A. Stewart
3185 Elson S E
Magnolia, OH 44643

Hamillton Farms
6671 Twp Highway 120
Adena, OH 43901

Harrison News-Herald
144 South Main Street
Cadiz, OH 43907

Hilltop Energy
6978 Lindentree Rd NE
Mineral City, OH 44656

Howard L Bowers Contracting Co.
324 Two Ridge Rd
Wintersville, OH 43952

Huntington National Bank International
EA2E85 7
7 Easton Oval
Columbus, OH 43219

Industrial Lab Analysis
65 36th Street
Wheeling, WV 26003

J. Pryor Repair Services
P O Box 267
415 Greenville Rd
White Plains, KY 42464

James C Bates
Bates & Perry Co LPA
750 E Washington St. Ste D-3
Medina, OH 44256

Jeff Goldizen
United Coals
HC 25
Jane Lew, WV 26378

Jessie Mae Pollock
48298 Carpenter St
St Clairsville, OH 43950

JR Equipment & Parts
38722 National Rd
Morristown, OH 43759

Kimble Recycling & Disposal
P O Box 448
Dover, OH 44622

King's Tire Service
1100 North 25th Street
Clarksburg, WV 26301

Krugliak, Wilkins, Griffiths & Dougherty
Gregory D. Swope
PO Box 36963
Canton, OH 44735

Lee Supply Company
P O Box 640335
Pittsburgh, PA 15264-0335

Lenman & Associates
4571 Stephens Circle NW #200
Canton, OH 44718

Mary S McCoy
83585 Addy Rd
Cadiz, OH 43907

Matheson Tri-Gas CY076
P O Box 247297
Pittsburgh, PA 15251-4297

Mattern Tire
349 Lincoln Ave
Cadiz, OH 43907

McCarty's Portable Toilets
2670 Berlin Rd
Weston, WV 26452-7748

Midei Service Center, Inc.
58635 Eileen Street
Rayland, OH 43943

Miller & Company
2400 Shepler Church Ave SW
Canton, OH 43943

Mine Belt Service Inc.
P O Box 2422
Clarksburg, WV 26301

Mining Capital LTD
4571 Stephen Circle NW
Canton, OH 44718

Mon Power
P O Box 3615
Akron, OH 44309-3615

Municipal Equipment Services LLC
6975 Hillisdale Court
Indianapolis, IN 46250

Nell L Murrell
48340 Carpenter Street
St Clairsville, OH 43950

Newbridge Services, Inc.
367 W Short Street
Lexington, KY 40507

NGL Insurance Group
P O Box 3085
Milwaukee, WI 53201-3085

Ohio CAT/OMCO
3993 E. Royalton Rd
Broadview Hts, OH 44147

Ohio Coal Association
17 High Street Ste 410
Columbus, OH 43215

Ohio State Treasurer
30 East Broad St 9th Floor
Columbus, OH 43215

Oxford Mining Company
1850 W Everly Brothers Blvd
Central City, KY 42330

Piedmount Gas Company
159 Stonecreek Rd NW
New Philadelphia, OH 44663

Pinnacle Financial Group
7825 Washington Ave S Ste 310
Minneapolis, MN 55439-2424

Pitney Bowes Financial
P O Box 371887
Pittsburgh, PA 15250-7887

Pitney Bowes Purchase Power
P O Box 371874
Pittsburgh, PA 15250-7874

Pollock Family Holdings LLC
Jeffrey Pollock Manager
3095 Fairfax Rd
Cleveland Hts, OH 44118

Precision Pneumatics, Inc.
6625 Middle Run Rd NW
Dover, OH 44622

Randy Moore BP
1425 Commerce Dr
New Lexington, OH 43764

Rea & Associates
P O Box 1020
New Philadelphia, OH 44663-5120

Richard D Simpson
700 Manchester Drive
Pickerington, OH 43147-2043

Rob Hoobler
58660 County Rd #9
Newcomerstown, OH 43832

Rod's Welding And Rebuild LLC
34225 Holland Rd
Barnesville, OH 43713

Rudd Equipment
1 Ave A Buncher Commerce Park
Leetsdale, PA 15056

Sparks Commercial Tire
PO Box 177
Findlay, OH 45840

Staples Contract And Commercial
P O Box 414524
Boston, MA 02241-4524

State Of Ohio Bureau Of Worker's Comp
Office Of The Ohio Attorney General
2222 Centennial Rd
Toledo, OH 43617

Stockdale Mine Supply
P O Box 644552
Pittsburgh, PA 15264-4552

SunSource
Hydraulic Specialists
25132 Network Place
Chicago, IL 60673-1251

The Repository
500 Market Ave S
Canton, OH 44702

The Standard
1100 SW Sixth Ave
Portland, OR 97204

The Times Leader
200 South 4th Street
Martins Ferry, OH 43935

Tuscarawas County Common Pleas Court
Case Number 2012CV100959
101 E. High Streeet
New Philadelphia, OH 44663

Virginia Drilling Company LLC
1327 Lovers Gap Rd
Vansant, VA 24656

VMI Land Company
C/O Anthony DeGirolamo
116 Cleveland Ave. NW
Canton, OH 44702

Westfall Towing
938 E Market Street
Cadiz, OH 43907

Westfield Insurance Pmt Proc
P O Box 9001566
Louisville, KY 40290-1566

Weston Transfer Inc.
P O Box 7308
Charleston, WV 25356

William C Aubiel
Sandusky, OH 44870

William C Aubiel
4637 N 3rd Street Ext SE
Dennison, OH 44621

William D Pollock
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